



## NEWS RELEASE

### **Independent Wealth Network Named to Newsweek’s America’s Top Financial Advisory Firms 2025**

**Urbandale, Iowa, Feb. 26, 2025** - - Independent Wealth Network, an independently owned SEC Registered Investment Advisor, is pleased to announce that it has been recognized as one of America’s Top Financial Advisory Firms 2025 by *Newsweek* and Plant-A Insights Group.

“In today’s financial landscape, Americans want more than just advice—they want a trusted partner to help them achieve their financial goals. *Newsweek* and market-data research firm Plant-A Insights are proud to introduce America’s Top Financial Advisory Firms 2025, highlighting companies that exemplify what it means to be a financial leader in today’s market.” – Nancy Cooper – Global Editor in Chief – *Newsweek*

**Newsweek, in partnership with Plant-A Insights Group**, evaluated over 15,000 SEC-registered financial advisories and scored them based on a variety of factors, including asset performance, client performance, adviser expertise and client ratio, breadth of service offerings, and conflicts of interest. Firms were ranked and scored on a scale of 0 to 100, with the top 750 earning recognition as America’s Top Financial Advisory Firms 2025.

“We are honored to be recognized as one of America’s top financial advisory firms for 2025. This achievement is a direct result of our home office staff and investment adviser representative’s continued dedication to serving our clients. We are committed to transparency, innovation, and trust when fulfilling our fiduciary obligation to our clients as they navigate their personal financial goals. We are proud to be recognized for this commitment.” – Jeff Zupancic, CEO

#### **About Independent Wealth Network**

Independent Wealth Network is an independently owned, SEC Registered Investment Advisor with 25 investment adviser representatives across the country. Their philosophy is that independence and transparency are the cornerstones for advisors to be fiduciaries and advocates for their clients. Eliminating obligations to any particular products, services, or providers creates the freedom required for principled ethics. Without sacrificing independence, advisors can communicate as a network. When faced with an issue requiring specialized knowledge or expertise, an experienced peer becomes a valuable asset.



# Independent Wealth Network

Independent Wealth Network, Inc., is a SEC Registered Investment Advisor

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## **Disclosures**

The *America's Top Financial Advisory Firms for 2025* ranking was provided by Newsweek in partnership with Plant-A Insight Group. The ranking was provided on November 19, 2024. Independent Wealth Network did not pay any compensation to be considered for this award, but did pay compensation to be able to advertise and display it. Methodology and licensing information can be found at <https://www.newsweek.com/rankings/americas-top-financial-advisory-firms-2025>.

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